

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	CASE NO. 15-30786
CALMENA ENERGY SERVICES INC.,	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
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In re:	§	
	§	CASE NO. 15-30787
CALMENA ENERGY SERVICES (USA)	§	
CORP.,	§	Chapter 15
	§	
Debtor in a foreign proceeding.	§	
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In re:	§	
	§	CASE NO. 15-30789
CALMENA DRILLING SERVICES	§	
LLC,	§	Chapter 15
	§	
Debtor in a foreign proceeding.	§	
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In re:	§	
	§	CASE NO. 15-30790
CALMENA DRILLING SERVICES US	§	
LP,	§	Chapter 15
	§	
Debtor in a foreign proceeding.	§	
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**STATEMENT OF FOREIGN REPRESENTATIVE
PURSUANT TO FED. R. BANKR. P. 1007(A)(4)**

Now comes Ernst & Young Inc. (“**EY**”), as the court-appointed receiver (the “**Receiver**”) based upon the Receivership Order dated January 20, 2015, evented by the Court of Queen’s Bench of Alberta (the “**Canadian Proceeding**”) in the Judicial Centre of Calgary, Canada, and authorized foreign representative of the above-captioned Debtors,¹ to hereby submit this *Statement of Foreign Representative Pursuant to Fed. R. Bankr. P. 1007(a)(4)* (the “**Statement**”) required pursuant to Federal Rule of Bankruptcy Procedure² 1007(a)(4) and states:

¹ The Debtors are Calmena Energy Services Inc.; Calmena Energy Services (USA) Corp.; Calmena Drilling Services LLC; and Calmena Drilling Services US LP.

² Hereinafter, “Rule” or “Rules,” as appropriate.

The Receiver is an authorized foreign representative as defined in 11 U.S.C. § 101(24). The Canadian Proceeding is a foreign proceeding as defined in 11 U.S.C. § 101(23). Each of the above-referenced Debtors are debtors as defined in 11 U.S.C. § 1502(1).

I. Corporate Ownership Statement Pursuant to Bankruptcy Rule 7007.1.

The following corporations directly or indirectly hold 10% or more of any class of the following Debtors' equity interests:

- 100% of the equity interests of Calmena Energy Services (USA) Corp. (Delaware Corp.) are owned by Calmena Energy Services Inc.
- 100% of the equity interests of Calmena Drilling Services LLC (Nevada LLC) are owned by Calmena Energy Services (USA) Corp. (Delaware Corp.)
- 99.9% of the partnership interests of Calmena Drilling Services US LP (Texas LP) are owned by Calmena Energy Services (USA) Corp. (Delaware Corp.)

II. Administrators in Foreign Proceedings Respecting the Debtors.

As more fully set forth in the *Petition for Recognition as Foreign Main Proceeding Pursuant to Sections 1515 and 1517 of the United States Bankruptcy Code and Related Relief of Certain Matters* (the “**Petition for Recognition**”) filed contemporaneously with the Statement, the names and addresses of all administrators in foreign proceedings of the Debtors are:

Neil Narfason
Ernst & Young Inc.
1000, 440 – 2nd Avenue SW
Calgary, AB
Canada T2P 5E9

As noted above, EY is the court-appointed Receiver in the Canadian Proceeding.

III. Litigation in the United States in Which One or More of the Debtors is a Party.

The Receiver is aware of the following litigation that has been commenced and is pending in the United States in which one or more of the Debtors is a party at the time of the filing of the Debtors' Chapter 15 petitions:

- *Trent MacDonald v. Calmena Energy Services (USA) Corp.*, Civil Action No. 4:14-cv-03151 (S.D. Tex. filed Nov. 4, 2014).

As additional information becomes available, the Receiver will amend this Statement as necessary.

IV. Entities Against Whom Provisional Relief Is Sought Under 11 U.S.C. § 1519

The Receiver is not seeking provision relief under 11 U.S.C. § 1519 in connection with the Petition for Recognition.

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Dated: February 6, 2015

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

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COUNSEL FOR CANADIAN RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing *Statement of Foreign Representative Pursuant to Fed. R. Bankr. P. 1007(a)(4)* has been served upon the persons entitled to notice on the attached service list by either U.S. first class mail, postage prepaid or by electronic notification on February 6, 2015.

/s/ Steve A. Peirce

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